



NOTICES

Notice No. 20240430-63 Notice Date 30 Apr 2024
 Category Corporate Actions Segment Equity
 Subject Scheme of Arrangement (Demerger) of SEMAC CONSULTANTS LIMITED (Scrip Code 505368)

Content

Trading Members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, Division Bench Chennai, SEMAC CONSULTANTS LIMITED, has informed the Record Date fixed for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
SEMAC CONSULTANTS LIMITED (505368)	03/05/2024	As per Scheme of Arrangement (Demerger and Amalgamation) sanctioned by the Hon'ble National Company Law Tribunal, Division Bench Chennai, Inter alia, between - SEMAC CONSULTANTS LIMITED (Formerly known as: Revathi Equipment Limited) And REVATHI EQUIPMENT INDIA LIMITED (Formerly known as: Renaissance Corporate Consultants Limited) and 4 others and their Respective Shareholders and Creditors; <u>DEMERGER</u> Upon the Scheme becoming effective and upon vesting of the Demerged Undertaking 2 comprising of the business of Manufacturing and sales of Drilling rigs and spares of Semac Consultants Limited INTO Revathi Equipment India Limited ; Revathi Equipment India Limited shall issue and allot Equity Shares to the Shareholders of Semac Consultants Limited in the following proportion:- 1 Equity Share of Rs. 10/- each, fully paid up of Revathi Equipment India Limited to be issued for every 1 Equity Share of Rs.10/- each held by the shareholders of Semac Consultants Limited	03/05/2024 DR-623/2024-2025

Note:

- (1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the trading in the Equity Shares of the aforesaid Company shall be transferred from 'B' group to 'T' group w.e.f. 3rd May, 2024, and
- (2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid scrip shall be a part of Call Auction in Pre-open Session (Special Pre-open Session (SPOS)) on 3rd May, 2024. For further information on SPOS, Trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Marian Dsouza

Senior Manager –Listing Operations (CRD)

April 30, 2024